## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

March 30, 2005

REGISTRATION NO.: 24725

BONDS ISSUED BY: Pacific Fire Protection District

AMOUNT OF ISSUE: \$1,290,000.00 COUNTY: of Franklin

MONTH OF MATURITY: February DATE OF ISSUE: April 1, 2005

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$1,290,000 of the District's General Obligation Bonds, Series 1997 and to

pay a portion of the costs of issuance thereof

Rate of Interest	Amount		Maturity
2.500%	\$	20,000.00	02/01/2006
2.750%		20,000.00	02/01/2007
2.900%		120,000.00	02/01/2008
3.000%		125,000.00	02/01/2009
3.150%		130,000.00	02/01/2010
3.300%		130,000.00	02/01/2011
3.450%		140,000.00	02/01/2012
3.600%		145,000.00	02/01/2013
3.750%		150,000.00	02/01/2014
3.800%		155,000.00	02/01/2015
3.900%		155,000.00	03/01/2016

ARE BONDS CALLABLE:

BOND REGISTRAR:

BY:

UMB Bank. N.A., Kansas City, Missouri

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

February 1 and August 1

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$1,283,550.00 3.6471%

INTEREST RATE:

Not applicable

ASSESSED VALUATION: INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION: DATE OF ELECTION:

Not applicable Not applicable Not applicable

**ELECTION RESULTS:** 

METHOD OF SALE OF BONDS: Negotiated sale Not applicable

NOTICE OF SALE: NUMBER OF BIDS RECEIVED: Not applicable